

# PUBLIC ANNOUNCEMENT



APPROVED BY THE CAPITAL MARKETS AND SECURITIES AUTHORITY (CMSA)

## TCCIA INVESTMENT PLC RIGHTS ISSUE OF 72,957,660 ORDINARY SHARES AT TZS 145 PER SHARE

TCCIA Investment Plc wishes to inform the general public that the Capital Markets and Securities Authority (CMSA) in discharging its responsibilities conferred upon it under the Capital Markets and Securities Act, Cap 79 of the Laws of Tanzania, has approved the Prospectus to raise TZS 10,578,860,700 by way of a Rights issue of 72,957,660 ordinary shares at a price of TZS 145 per share.

### Features of the Rights Issue are as follows:

Issuer:	TCCIA Investment PLC
Offer Price:	TZS 145 per new share
Total Number of New Shares Offered:	72,957,660 Shares
Total Amount to be raised before expenses:	TZS 10,578,860,700
Ratio of Entitlement of the Offer:	1 New Share for every 1 Ordinary Shares Held

Shareholders are advised to read the Prospectus and the Provisional Allotment Offer that will be sent to them. The Prospectus can be accessed online through TCCIA Investment Plc's website [www.tcciainvest.co.tz](http://www.tcciainvest.co.tz) and from iTrust Finance Limited through: Email: [tcciarightsissue@itrust.co.tz](mailto:tcciarightsissue@itrust.co.tz) Tel: +255 743 786 236.

Applications are completed by making payment into CRDB Bank PLC account numbers below;

### Collection Account

TCCIA RIGHTS ISSUE COLLECTION ACCOUNT	01di011240700
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### Offer timetable:

S/n	Event	Date
1.	Last Trading Day	Monday, 06 <sup>th</sup> November 2023
2.	Record Date (Cut-off Date)	Thursday, 09 <sup>th</sup> November 2023
3.	Distribution of Prospectus and PAOs to Eligible Shareholders	Friday, 10 <sup>th</sup> November 2023
4.	Opening of the Rights Issue	Friday, 10 <sup>th</sup> November 2023
5.	Closing of the Rights Issue	Friday, 01 <sup>st</sup> December 2023
6.	Announcement of Offer Results	Friday, 08 <sup>th</sup> December 2023
7.	Listing and Commencement of Trading at the DSE	Thursday, 14 <sup>th</sup> December 2023

Investors are advised to consult stockbrokers and dealers of the Dar es Salaam Stock Exchange (DSE) licensed by Capital Market and Securities Authority (CMSA); accountant, lawyer or other financial advisors for guidance and making informed investment decisions.

### Issued by:

Chief Executive Officer,  
TCCIA Investment PLC  
Millenium Tower II Building,  
24<sup>th</sup> Floor, P.O Box 72678,  
Dar es Salaam, Tanzania.